



## PART #2: REAL ESTATE

a) Select One:       Renting       Buying House       Buying Mobile Home

*If Buying Mobile Home. Made By: \_\_\_\_\_ Size: \_\_\_\_\_ Year: \_\_\_\_\_*

b) Purchase Price: \$ \_\_\_\_\_ when: \_\_\_\_\_ Approximate down payment: \$ \_\_\_\_\_

c) Mo. Payment (1st mtg) \_\_\_\_\_ Payments current? \_\_\_\_\_ Months in arrears: \_\_\_\_\_ Balance: \_\_\_\_\_

Mo. Payment (2nd mtg) \_\_\_\_\_ Payments current? \_\_\_\_\_ Months in arrears: \_\_\_\_\_ Balance: \_\_\_\_\_

d) Name of first mortgage company: \_\_\_\_\_

Name of second mortgage company (if any): \_\_\_\_\_

Value of property: \_\_\_\_\_

### LIST OTHER REAL ESTATE

a) Describe any other land or homes that you own or have a part interest in: \_\_\_\_\_

b) Purchase Price: \$ \_\_\_\_\_ when: \_\_\_\_\_ Approximate down payment: \$ \_\_\_\_\_

c) Mo. Payment (1st mtg) \_\_\_\_\_ Payments current? \_\_\_\_\_ Months in arrears: \_\_\_\_\_ Balance: \_\_\_\_\_

Mo. Payment (2nd mtg) \_\_\_\_\_ Payments current? \_\_\_\_\_ Months in arrears: \_\_\_\_\_ Balance: \_\_\_\_\_

d) Name of first mortgage company: \_\_\_\_\_

Name of second mortgage company (if any): \_\_\_\_\_

Value of property: \_\_\_\_\_

e) If you own or have interest in other property, please use separate sheet and complete sections a, b, c, and d with the appropriate information.

## PART #3: LIST VEHICLES YOU OWN *(details needed)*

### VEHICLE 1

a) Year/make/model \_\_\_\_\_ Suffix such as LX, SE, LS: \_\_\_\_\_

b) Select One:  2 door       4 door       hatchback

Select One:  4 cylinder       6 cylinder       8 cylinder

c) Odometer miles: \_\_\_\_\_  Lease or  Purchase

d) Purchase/lease date: \_\_\_\_\_

*If owned less than 1 year, purchase price: \_\_\_\_\_*

### **Complete section e and f if financed or under lien to a creditor**

e) Finance Co.: \_\_\_\_\_ Mo. Payment: \_\_\_\_\_ Pay off amount: \_\_\_\_\_

f) Was credit life insurance and/or an extended warranty purchased?  Yes  No

If yes, keep?  Yes  No

g) Staff use only: NADA Retail: \_\_\_\_\_ Use for Value: \_\_\_\_\_

**VEHICLE 2**

- a) Year/make/model \_\_\_\_\_ Suffix such as LX, SE, LS: \_\_\_\_
- b) Select One:  2 door                       4 door                       hatchback  
Select One:  4 cylinder                       6 cylinder                       8 cylinder
- c) Odometer miles: \_\_\_\_\_  Lease or  Purchase
- d) Purchase/lease date: \_\_\_\_\_  
*If owned less than 1 year, purchase price: \_\_\_\_\_*

**Complete section e and f if financed or under lien to a creditor**

- e) Finance Co.: \_\_\_\_\_ Mo. Payment: \_\_\_\_\_ Pay off amount: \_\_\_\_\_
- f) Was credit life insurance and/or an extended warranty purchased?  Yes  No  
If yes, keep?  Yes  No

- g) Staff use only: NADA Retail: \_\_\_\_\_ Use for Value: \_\_\_\_\_

**VEHICLE 3**

- a) Year/make/model \_\_\_\_\_ Suffix such as LX, SE, LS: \_\_\_\_
- b) Select One:  2 door                       4 door                       hatchback  
Select One:  4 cylinder                       6 cylinder                       8 cylinder
- c) Odometer miles: \_\_\_\_\_  Lease or  Purchase
- d) Purchase/lease date: \_\_\_\_\_  
*If owned less than 1 year, purchase price: \_\_\_\_\_*

**Complete section e and f if financed or under lien to a creditor**

- e) Finance Co.: \_\_\_\_\_ Mo. Payment: \_\_\_\_\_ Pay off amount: \_\_\_\_\_
- f) Was credit life insurance and/or an extended warranty purchased?  Yes  No  
If yes, keep?  Yes  No

- g) Staff use only: NADA Retail: \_\_\_\_\_ Use for Value: \_\_\_\_\_

4. Excluding household goods, list any other items that you own which have a value of more than \$500 (boats, computers, expensive items of jewelry, collectibles, etc):
5. Attach a copy of a typical pay stub for you & for your spouse. Note - If you are married and living together, a copy of your spouses pay stub will be needed, even if the spouse will not file,
6. Items that it would be especially helpful for you to bring to your initial interview:
- Copy of your tax bill for any land or home that you own or have a partial ownership interest in. Tax bills provide the tax map number for your property and often tell us the tax value of the property.
  - Copy of loan contracts, copy of lawsuits, purchase documents for vehicles and mobile homes.